



Grant Application for Financial Literacy Education Programs Florida Jump\$tart Coalition® for Personal Financial Literacy, Inc.

The Florida Jump\$tart Coalition® for Personal Financial Literacy, Inc. (Florida Jump\$tart) envisions a time when all Florida young people will be financially literate and equipped to achieve lifetime financial goals from Kindergarten through young adults. *It will take all of us working together to achieve this vision.*

Purpose of the Grants

To make this vision a reality, Florida Jump\$tart is offering grants to organizations to provide financial literacy training to teachers. The purpose of these grants is to increase the financial literacy skills and knowledge of educators so that they may be better equipped to disseminate this information to students.

Grants are awarded up to \$500.00. Requests over this amount will be reviewed on a case by case basis by the board of directors. An organization may receive up to 2 grants per calendar year. Florida Jump\$tart will award up to \$10,000 total per calendar year in grants.

Grant Criteria

1. Must be a partner with the Florida Jump\$tart.
2. The primary and/or alternate person listed with Florida Jump\$tart must be the point of contact for the grant application.
3. The personal finance event must be aimed at teachers and/or students (K-young adults).
4. Event must have a minimum of 20 students or 20 trainers/educators of students.
5. The event/instructional materials must acknowledge Florida Jump\$tart through a display the logo and/or name and website of Florida Jump\$tart.
6. Florida Jump\$tart reserves the right to send a board member to attend the event at no charge.
7. Provide supporting information and documents relative to credentials (upon request) such as web site address, tax status and/or IRS letter of tax exemption, state tax filing, and corporate materials distributed at the event.
8. Provide a copy of agenda and any marketing materials for the event.
9. Provide a post-event evaluation summary.
10. Application must be submitted and received at least 30 calendar days in advance of the event.

11. Funding can be used for instructional materials, facility costs, instructor travel, and other expenses necessary to conduct the event. Funding cannot be used for food and beverage.
12. Allow Florida Jump\$start to list the event in the Upcoming Events section on the Web site and newsletter.

Please note that applying for a grant does not guarantee approval.

Application Submission

The application must be completed in full and submitted at least 30 days in advance of the event to the address below. Be sure to enclose:

- Completed application form signed by a Florida Jump\$start partner (primary or alternate)
- Supporting documentation regarding the organization and tax status (upon request)
- Event agenda
- Copy of marketing or promotional materials

Within 30 days after the event:

- Submit an evaluation summary of the event including the final number of attendees. (Please see the Florida Jump\$start web site for a sample evaluation form if you do not currently have one.)
- Submit a recap and photos from the event for the Web site and newsletter (optional, we'd love to have them!)

Application Review Process

Applications will be reviewed by designated members of the Florida Jump\$start board of directors. You will be notified of your application status within 14 days of receipt of submission.

Appeals to any decision made on the application by Florida Jump\$start must be submitted in writing.

About the Florida Jump\$start Coalition®

Mission

The Florida Jump\$start Coalition® for Personal Financial Literacy, Inc. seeks to improve the personal financial literacy of Floridians by focusing on the state's youth by promoting and teaching personal finance skills so that individuals can make informed, responsible financial decisions.

Florida Jump\$start partners are encouraged to:

- Promote affiliation with Florida Jump\$start internally and externally
- Attend Florida Jump\$start Partner meetings
- Serve on Florida Jump\$start committees

Florida Jump\$tart provides:

- Networking opportunities and a link on the website
- Referral of volunteers, inquiries, and funding information
- Advocates of personal financial literacy
- Listing of a clearinghouse of materials

NOTE: Partnership in Florida Jump\$tart does not indicate endorsement or promotion of a particular organization or product.

Contact Information

You may submit your documentation by mail, fax, or electronically. Be sure to keep a copy of your submission.

By mail:

Florida Institute of CPAs
325 West College Avenue
Tallahassee, FL 32301
Attn: Florida Jump\$tart

By fax:

(850) 681-2433

By E-mail:

FLJumpstart@ficpa.org

Please contact one of the following Florida Jump\$tart officers for any questions regarding the grant application.

Brenda Hubbard
(850) 224-2727, Ext. 419
Hubbardb@ficpa.org

Rosanna Jacobsen
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